

# Teladoc Health™ Quarterly Release Notes Q2 2023



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## Release Notes for Quarter 2, 2023

The Teladoc Health Product Management team remains committed to providing continued improvements and enhancements for our solutions and services to support the growth of your telehealth programs. These release notes include the details of all release content delivered during our Q2 development efforts.

The Teladoc Health Solo™ Platform releases do not align to a calendar quarter. The Q2 engineering development continued through beginning of May and will be enabled in Production environments August 16, 2023. Q1 Feature set release toggles will be enabled for all clients early morning Aug 23, 2023.

#### Q2 2023 Solo Platform Releases

#### **Analytics Portal**

 Default date ranges for all dashboards have been updated to 01-01-23 thru 12-31-23 for all workbooks.

#### **Connected Devices**

Teladoc Health **Connected Devices** includes Standardize TV Pro UI for Inpatient Connected Care usage.

# Fleet Access Manager (formally Admin Center)

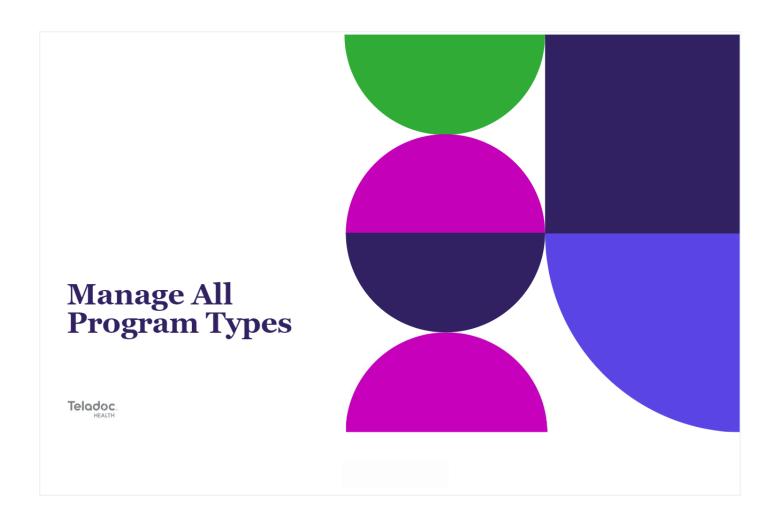
Browser Support: IDA/Electron, Chrome, Safari-MAC, Firefox, and Edge.

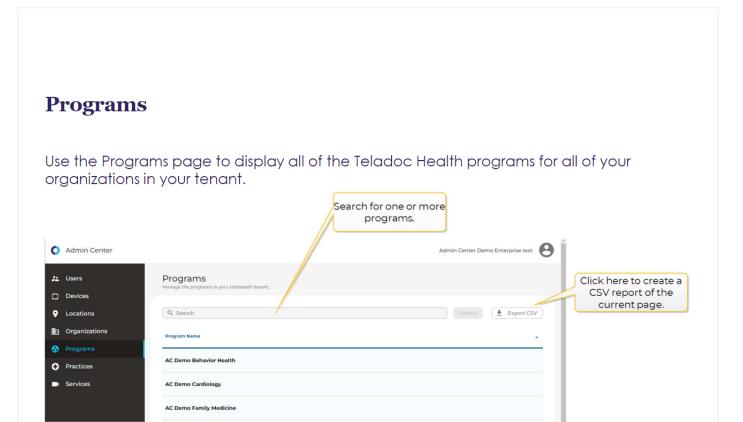
#### All Access Program Management:

Client Administrators are now able to manage All Access Programs.

In the Program index page, all access programs are now manageable. Clicking the row of a program will direct the user to the "Users" and the "Devices" page for that program. Using these pages a Client Administrator can add or remove users or devices from a Program.

Key	Component	Version	Operating System
HHS-104	Solo Platform, Platform Administration	2023.2.4	Mac, Windows, iOS, Android
Release Feature Toggle: No			

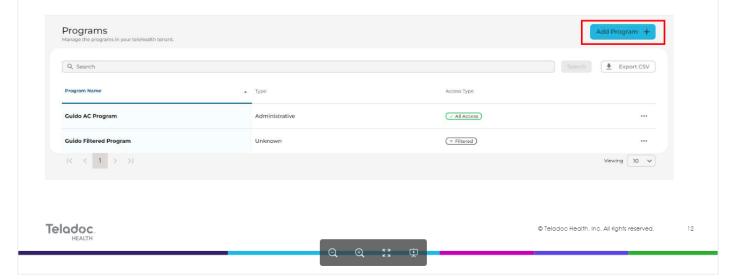


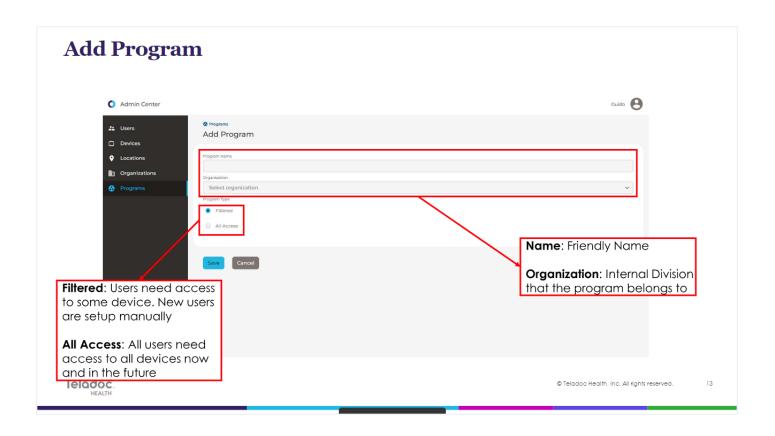


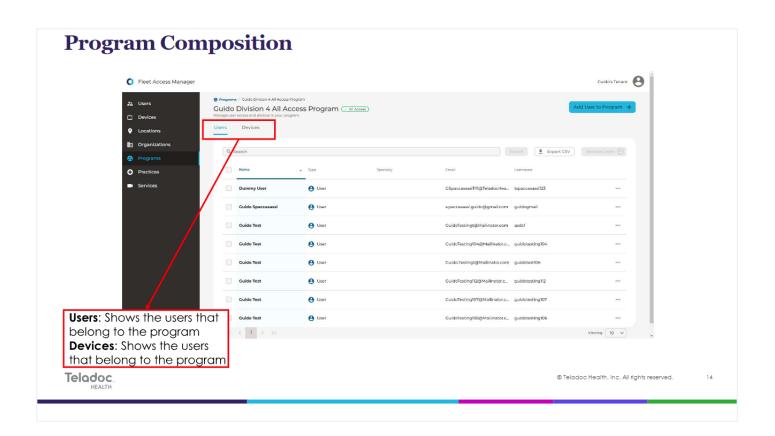
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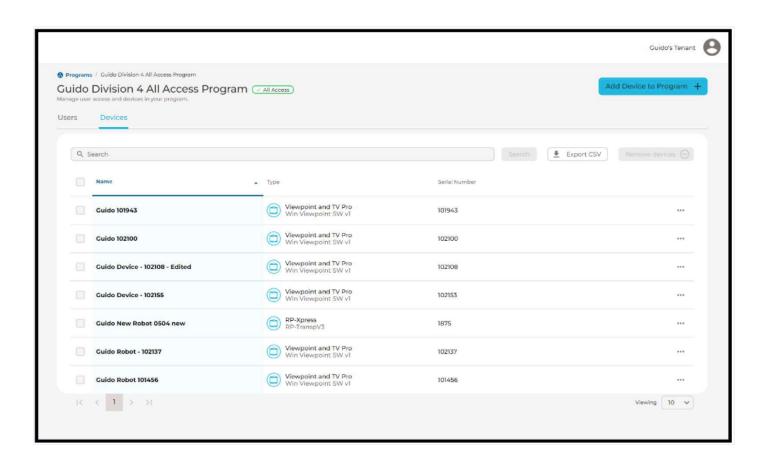
# **Programs**

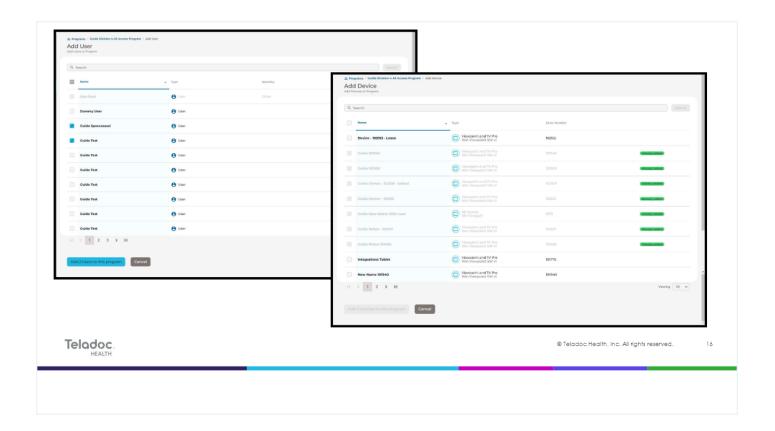
Use the Programs page to display all of the Teladoc Health programs for all of your organizations in your tenant, to add a new program and to grant access to them.











#### Fleet Access Manager brand release:

The Admin Center is going to be rebranded. The new name is Fleet Access Manager, the logo in the top left will be updated as well as the success, error, and warning messages.

The URLs are going to be updated:

#### **New URL**

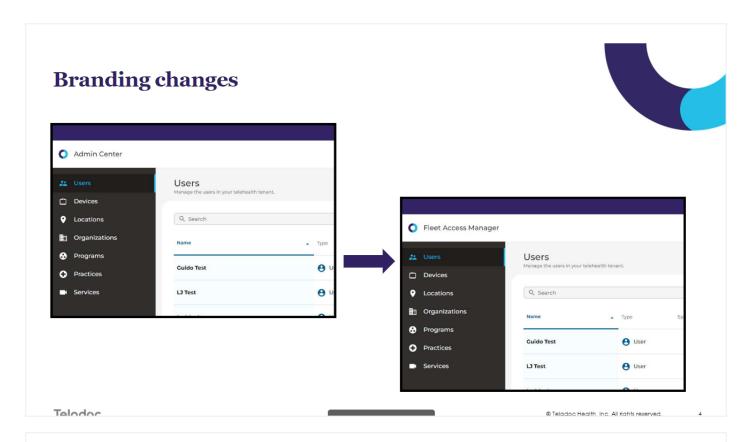
- CAT: https://fleetaccessmanager.cat-teladochealth.io/users
- Production: https://fleetaccessmanager.intouchhealth.com

#### Old URL

- CAT Admin Center (cat-teladochealth.io) https://admin-center.fsp.cat-teladochealth.io/users
- Production https://admin-center.intouchhealth.com

Key	Component	Version	Operating System
HHS-365	Platform Administration	2023.2.4	Mac, Windows, iOS, Android
Release Feature Toggle: No			





#### **New URLs**

#### New URL

- CAT → <a href="https://fleetaccessmanager.cat-teladochealth.io/users">https://fleetaccessmanager.cat-teladochealth.io/users</a>
- Production → <a href="https://fleetaccessmanager.intouchhealth.com">https://fleetaccessmanager.intouchhealth.com</a>

#### Old URL

- CAT → Admin Center (cat-teladochealth.io) <a href="https://admin-center.fsp.cat-teladochealth.io/users">https://admin-center.fsp.cat-teladochealth.io/users</a>
- Production → <a href="https://admin-center.intouchhealth.com">https://admin-center.intouchhealth.com</a>

#### Adding Solo users to a Tenant using Fleet Access Manager:

Client Administrators are now able to add Solo users. User creation is done in two steps, a first step with personal information:

- First Name
- Last Name
- Email
- Organization
- Federated Authentication (Optional)

After this first step, a second form is displayed to add the user being created to a Practice. This second step allows the client administrator to choose:

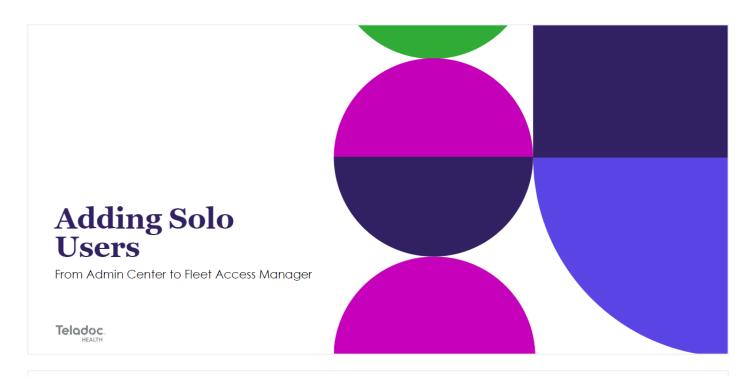
- Practice
- Role
- Service (Optional)

The Practices shown in the second step are the ones associated with the Tenant.

The Roles shown are the ones allowed for all the selected Practices.

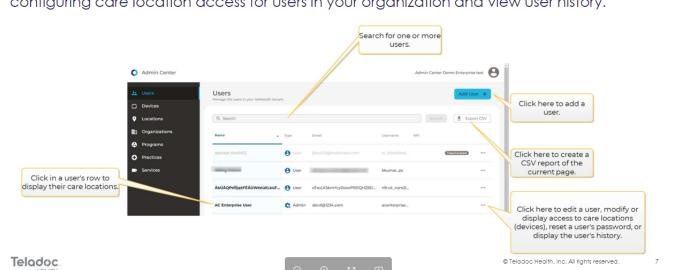
The Services shown are the services that are associated with the selected Practices.

Key	Component	Version	Operating System
HHS-364	Platform Administration	2023.2.4	Mac, Windows, iOS, Android
Release Feature Toggle: No			



#### **Users**

Use the Users page to view, add, activate, deactivate, and edit users, including configuring care location access for users in your organization and view user history.



# Add Users 1. Click Users in the left navigation panel. 2. Click Add Users in the upper right hand corner. Add User Add User First name Creal address Creal address Federated Authentication

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# **Adding Solo Users**

COMING WHEN PI CODE GETS RELEASES (LATE JULY)

- 1. After clicking save a new step appears to Practices and Services to the user
- 2. Choose one or more Practices
- 3. Choose one Role

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4. Choose one or more services available in the selected Practice



#### **Access Map Download:**

Client Administrators will be able to download the Access Map of a Filtered Program. The access maps download button is in the 3 dots of the program row on the Program page, clicking the dots displays a menu with the option to download the Access Map labeled "Access Map"

Key	Component	Version	Operating System
HHS-139	Platform Administration	2023.2.4	Mac, Windows, iOS, Android
Release Feature Toggle: No			

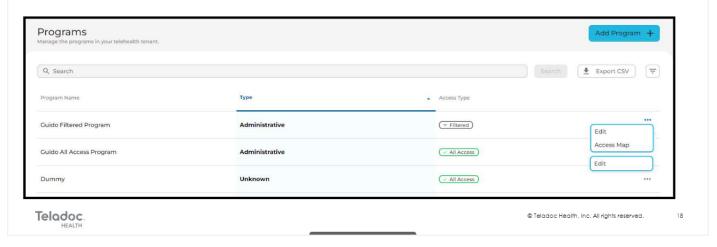


# **Download Access Map**

WHERE TO DOWNLOAD THE MAP

In the Program Page there is an option to download an Access Map of a **Filtered** Program.

All Access program don't use Access Maps because they would be all painted.





### **Download Access Map**

HOW THE MAP IS SHOWN

The downloaded file is the Excel file that would be request to FleetOps but self served.

Green: Filtered type Access

Blue: All Access type Access



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# **Solo Platform**

#### **User Experience Enhancement:**

**Document Feature**: Customers can now request to disable meeting transcriptions for their practices enabled for Teams integration.

Key	Component	Version	Operating System
ACS-1509	Platform Administration, Web Provider App	2023.2.5	Mac, Windows, iOS, Android
Release Feature Toggle: No			

#### **User Experience Enhancement:**

**Document Feature**: Customers can now request to disable meeting recording for their practices enabled for Teams integration.

Key	Component	Version	Operating System
ACS-1064	Platform Administration, Web Provider App	2023.2.5	Mac, Windows, iOS, Android
Release Feature Toggle: No			

#### **Platform Enhancement:**

General improvement to make patients feel comfortable by letting the providers know the patient preferred name, so provider can address to the patient in the proper way.

If the release toggle PatientPreferredNameGAv1 is ON, then the patient preferred name could be collected:

- from external integration via HL7 messages
- from the provider application on the patient demographics page
- from the patient application if on the service level Name collection is enabled (Service settings
   Patient Journey -> Demographics -> Name = On)

The provided preferred name displayed:

- in the provider application in the patient demographics page
- in the provider application in the right panel visit details
- in the provider and patient applications in the video-call preview and chat

Key	Component	Version	Operating System
HHS-427	Backend, Frontend	2023.2.6	Mac, Windows, iOS, Android
Release Feature Toggle: PatientPreferredNameGAv1			

#### **Platform Enhancement:**

Located within the recently established "Reporting" tab on the left panel of the Solo UI, users can now readily access their A/V Quality Surveys.

This report provides users with valuable insights into the feedback received from both providers and patients concerning the A/V Quality experienced during various communication scenarios, including provider-to-provider calls, provider-patient visits, and group visits.

This data can be accessed after enabling the release toggle RestructureUIOnReporting.

Key	Component	Version	Operating System
HHSINT-494	Solo Platform	2023.2.6	Mac, Windows, iOS, Android
Release Feature Toggle: RestructureUIOnReporting			

#### **Platform Enhancement:**

The health system external account number is now displayed in the encounter creation modal ("Add Encounter +"), which will improve efficiency for users who were previously redirected to the encounter Details modal after adding an encounter where users would enter the account number.

Key	Component	Version	Operating System
SOG-222	Audit Log, Back-end, Encounter Creation, Front-end	2023.2.6	Mac, Windows, iOS, Android
Release Feature Toggle: NO			

#### **Report Generator**

#### Platform Enhancement:

An Episode of Care contains information pertaining to the affiliation of a Patient with a Healthcare Provider during a specific timeframe, during which interconnected healthcare activities may transpire.

For all entities incorporating Episodes of Care within their operational processes, you can now access the complete set of the following data elements through the Report Generator:

- 1. Name
- 2. Type
- 3. ID
- 4. Start Date
- 5. End Date
- 6. Objective
- 7. Status
- 8. Reason for Objective Incomplete

This data can be accessed after enabling the release toggle UnifiedSoloReporting2023Q2.

Key	Component	Version	Operating System
HHSINT-451	Report Generator	2023.2.2	Mac, Windows, iOS, Android
Release Feature Toggle: UnifiedSoloReporting2023Q2			

# **Provider App**

The Provider App is available as a browser-based or desktop App used primarily for scheduled and on-demand low and medium acuity care.

Browser Support: IDA/Electron, Chrome, Safari-MAC, Firefox, and Edge.

#### **Windows Provider Access Software**

#### **User Experience Enhancement:**

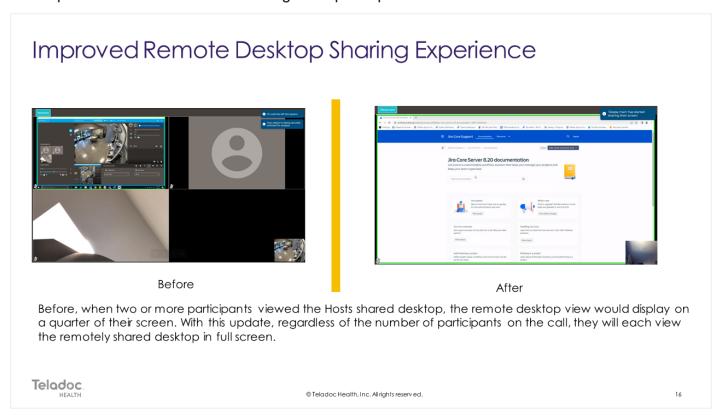
New User Satisfaction Survey: Partitioners will now receive a binary survey with a thumbs-up or down option at the end of a session. Users who select a thumbs-down rating are prompted for details about their experience. Results can be made available to your organization.



Key	Component	Version	Operating System
PAS-5751	Windows Provider Access Software	46.1	Windows
Release Feature Toggle: No			

#### **User Experience Enhancement:**

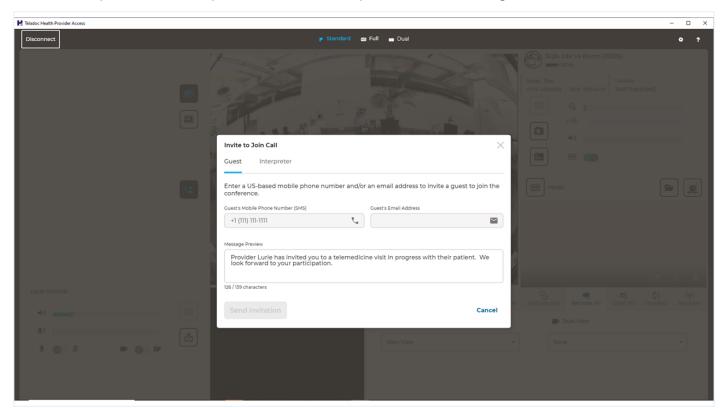
Guests participating in a session can now enjoy a better full-screen view of the Hosts' shared desktop without the distraction of seeing other participants in the call.



Key	Component	Version	Operating System	
PAS-4951	Windows Provider Access Software	46.1	Windows	
Release Feature Toggle: No				

#### **User Experience Enhancement:**

Practitioners now have the option to personalize the message that their guests receive when they are invited to a session via email or SMS. This customizable guest invite feature allows for a more tailored and personalized experience for both the practitioner and the guest.



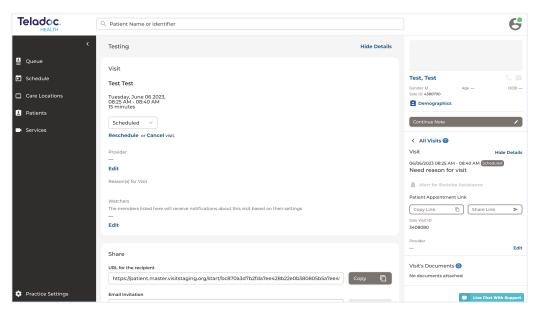
Key	Component	Version	Operating System	
PAS-5773	Windows Provider Access Software	46.1	Windows	
Release Feature Toggle: No				

#### **Provider App**

#### User experience enhancement:

We have successfully released a new feature allowing Providers to conveniently reschedule appointments within Solo using both the user interface (UI) and the application programming interface (API). This enhancement significantly improves the workflow for our users, eliminating the need to cancel and subsequently schedule a new appointment as was previously required.

To leverage this valuable feature, please enable the "AppointmentRescheduling" release toggle in our latest release.



Key	Component	Version	Operating System		
HHSINT-384	Provider App	2023.2.2	Mac, Windows, iOS, Android		
Release Feature Toggle: AppointmentRescheduling					

#### User experience enhancement:

We are delighted to announce the inclusion of an important enhancement in our Solo application. Users will now have the ability to view the precise end time of appointments within various sections of the app, including the queue page, schedule page, and other relevant areas. Prior to this update, users faced the inconvenience of not being able to ascertain the duration of scheduled visits, which was suboptimal.

To leverage this valuable feature, please enable the "AppointmentScheduledDuration" release toggle in our latest release.

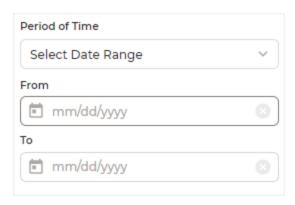


Key	Component	Version	Operating System		
HHSINT-324	Provider App	2023.2.2	Mac, Windows, iOS, Android		
Release Feature Toggle: AppointmentScheduledDuration					

#### User experience enhancement:

Filtering labels are being updated to ensure consistency across Solo. On the Encounters dashboard, the "Period of Time" filter has been renamed to "Timeframe". In addition, for the Timeframe dropdown, the "Select Date Range" option, "From" has been relabeled to "Start" and "To" relabeled to "End".

#### Before:



#### After:



Key	Component	Version	Operating System	
SOG-259	Web Provider App	2023.2.2	Mac, Windows, iOS, Android	
Release Feature Toggle: No				

#### User experience enhancement:

Teladoc Admin team can now enable wet signatures, allowing providers to apply free-form drawn signatures directly on clinical notes. This feature ensures compliance with specific regional

requirements. To enable wet signatures on clinical documentation, please reach out to your customer support representative for assistance. Teladoc remains dedicated to providing comprehensive solutions that meet user needs and regulatory compliance.

Key	Component	Version	Operating System	
HHSINT-431	Provider App	2023.2.3	Mac, Windows, iOS, Android	
Release Feature Toggle: No				

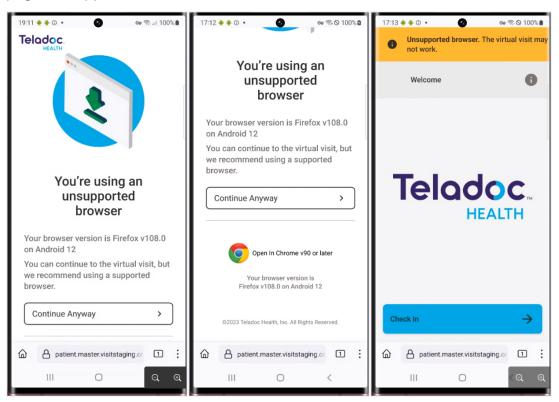
#### User experience enhancement:

We have resolved an issue where certain Provider and Patient email notifications lacked the rescheduled from and rescheduled to times. Our notification system has been updated to include these crucial details in all relevant rescheduling notifications, ensuring accurate scheduling information for Providers and Patients. This enhancement improves efficiency and facilitates effective coordination in scheduling adjustments.

Key	Component	Version	Operating System	
HHSINT-446	Provider App	2023.2.3	Mac, Windows, iOS, Android	
Release Feature Toggle: SendNotificationsWhenAppointmentRescheduled				

#### User experience enhancement:

Patient experience improvements. Configuration option provided which allows patients to use unsupported browsers to receive medical care with additional notification to patients as separate page and application banner.



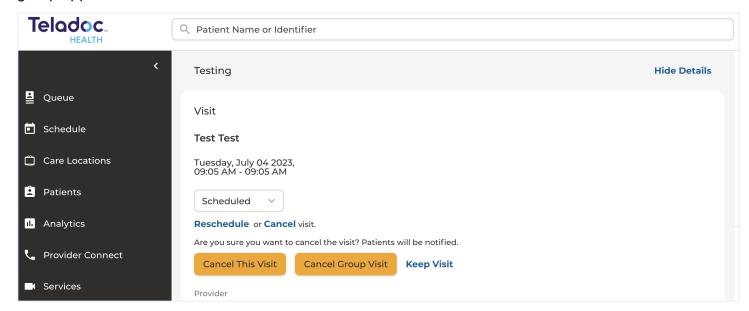
Key	Component	Version	Operating System	
SOG-36	Web Provider App	2023.2.3	Mac, Windows, iOS, Android	
Release Feature Toggle: No				

#### User experience enhancement:

#### Ability to cancel a group session - With the activation of the

"SendNotificationsWhenGroupVisitCancelled" release toggle, Providers can now effortlessly cancel group appointments for all patients in one fell swoop. Previously, it was necessary to individually cancel each patient's appointment session, but now you can efficiently terminate the group appointment for all involved patients through our intuitive user interface.

We understand the importance of time-saving measures in your daily operations, and this enhancement aims to empower you with a more efficient and effective cancellation process for group appointments.

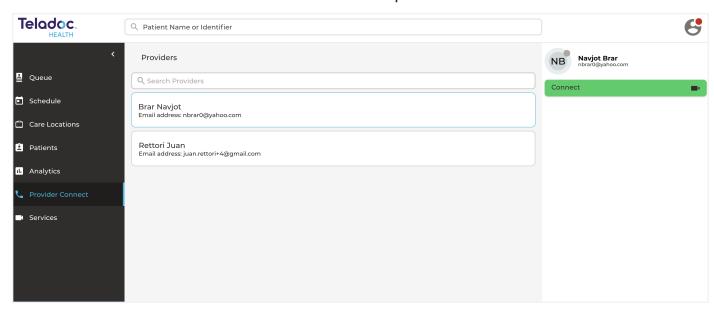


Key	Component	Version	Operating System	
HHSINT-423	Desktop Provider App, iOS Provider App, Web Provider App	2023.2.4	Mac, Windows, iOS, Android	
Release Feature Toggle: SendNotificationsWhenGroupVisitCancelled				

#### User experience enhancement:

**Enable Provider to Provider call in iOS, Android, and browsers** With the latest update, Providers now have the ability to make calls to other Providers directly from their mobile devices. This new release toggle, "ProvidertoProviderCallTab," empowers our users to establish efficient connections within the Provider network.

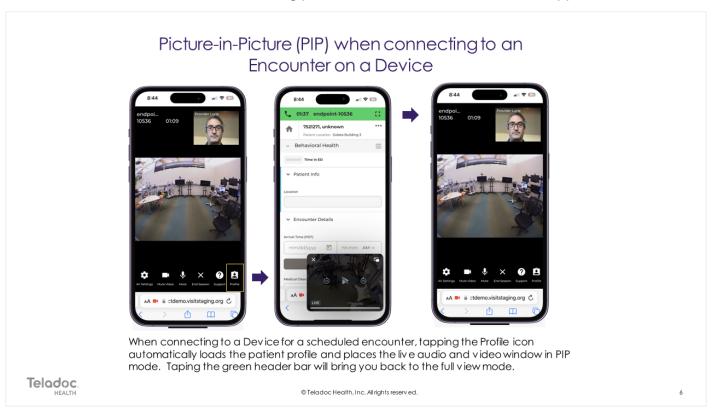
To enhance user convenience, we have moved this feature behind the newly introduced "Provider Connect" tab. By doing so, we have simplified the navigation process and ensured that accessing this feature is more straightforward than ever before. Now, users can easily manage and initiate Provider-to-Provider calls across both web and mobile platforms.



Key	Component	Version	Operating System	
HHSINT-325	Desktop Provider App, iOS Provider App, Web Provider App	2023.2.4	Mac, Windows, iOS, Android	
Release Feature Toggle: ProviderToProviderCallTab				

#### **User Experience Enhancement:**

Practitioners who connect to a scheduled appointment on an iPhone or iPad using Safari will automatically place the live audio and video from the device in Picture-in-Picture (PIP) mode when tapping the patient profile icon. This capability will allow the Practitioner to communicate and view live video from the device while accessing patient information such as ClinicalApps.



Key	Component	Version	Operating System	
WPAS-2661	Web Provider App	2023.2.5	iOS	
Release Feature Toggle: No				

#### **User Experience Enhancement:**

Expanded Filtering options.

IF release toggle FiltersOnScheduleAndServicePages is ON

#### THEN

- Filters appeared on the Services and Schedule pages.
- New filtering options added to Queue, Schedule, Services pages:
  - Filtering by timeframe
  - ° Filtering by patient name or identifier
- Reset option for Queue, Schedule, Services filters reset the filters to the role default filters state.

Key	Component	Version	Operating System		
HHS-534	Web Provider App, Backend, Frontend	2023.2.6	Mac, Windows, iOS, Android		
Release Featu	Release Feature Toggle: FiltersOnScheduleAndServicePages				
Key	Component	Version	Operating System		
HHSINT-502 2023.2.6 Mac, Windows, iOS, Android					
Release Feature Toggle: RestructureUIOnReporting					

#### User experience enhancement:

Resolves issue users experienced with using Epic Embedded in an Inpatient Context. If an Inpatient or Hospital At Home encounter returns an expired visit warning a new appointment will be created with the same External Visit ID.

Key	Component	Version	Operating System
VI-2454	Platform Enhancement	2022.4.9	Windows - 32 and 64 bit, and Mac
Release Toggle: None			

# **Patient App**

The PatientApp is available as a browser, desktop or mobile App used primarily for scheduled and on-demand low and medium acuity care.

#### User experience enhancement:

In our ongoing commitment to enhancing the user experience for our patients, we have optimized the positioning of service tiles along with the accompanying text within these tiles on the "Select a Service Page".

This new user interface can be accessed after enabling the release toggle: SelectServiceUIUpdate.

Key	Component	Version	Operating System	
HHSINT-519	Patient App	2023.Q2.6	Mac, Windows, iOS, Android	
Release Toggle: SelectServiceUIUpdate				
Key	Component	Version	Operating System	
TC-7600		2023.1.2	Windows - 32 and 64 bit, and	
			Mac	
Release Toggle: AllowToSignFormOnButtonPush				
Key	Component	Version	Operating System	
IOS-2069		45.0	iOS	
2020.6.2: N/A				

# **Connected Devices**

If your device or Viewpoint system experiences interruptions while upgrading to the latest release, contact the Technical Assistance Center at tac@teladochealth.com or 877-484-9119.

#### **Devices**

The robot items relate to all TV Pro devices.

TV Pro devices that are set up for Inpatient Connected Care (ICC) mode will have user experience that is optimized for television.

Key	Component	Version	Operating System	
HHS-368	Robot	46.1	Windows 32 and 64 bit	
Release Toggle: None				

# **Analytics**

A new release of the Teladoc Health Analytics module will be pushed to all clients with further enhancements to our datasets.

#### **User Experience Enhancement:**

Users of the Analytics Portal will see new filters and summary bar changes to the Administrative Management and Program Management dashboard.

- In the Administrative Dashboard, the following tabs have been updated:
  - Program Overview
  - Daily Activity
  - Devices
  - Users
  - · Care Locations
- In the Program Management Dashboard, the following tabs have been updated:
  - Program Management
  - · Care Locations
  - Users
  - Program Type

#### Introducing the Summary Bar:

- In the Administrative Management and Program Management dashboard, we have implemented a Summary Bar at the top of each tab to provide a unified experience that mirrors the information that was once only available in the Program Overview Tab.
- This addition ensures that you have easy access to key program metrics and insights no matter what tab you are working in.

Enhanced Filters and Rearranged Layout in the Program Overview Tab:

- We have revamped the Program Overview Tab with new and improved filters, enabling you to quickly find the information you need.
- 13 filters have been conveniently relocated to the right-hand side of the page, offering a more intuitive and organized layout for effortless navigation
- The following filters can be found:
  - 1. Device Owner
  - 2. Building Owner
  - 3. Service Provider
  - 4. Program Owner
  - 5. Program Type
  - 6. Program
  - 7. Display Name
  - 8. User Specialty
  - 9. Care Location Type
- 10. Care Location
- 11. Device Family
- 12. Device Model
- 13. Device Serial

Key	Component	Version	Operating System
DT-4842	Analytics	Analytics 2023.0803	Mac, Windows, iOS, Android
Release Feature Toggle:NA			

#### **User Experience Enhancement:**

All tabs in the Administrative Management Dashboard include the same summary bar listed on the Program Overview tab.

The summary bar's categories is displayed in the same order for all tabs

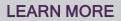
Key	Component	Version	Operating System	
DT-4891	Analytics	Analytics 2023.08.03	Mac, Windows, iOS, Android	
Release Feature Toggle: NA				

#### **User Experience Enhancement:**

The following "provider survey" fields are now available via email subscription:

- 1. Answer
- 2. Appointment Number
- 3. Appointment Time UTC
- 4. Form Submitted Time UTC
- 5. Practice
- 6 Practitioner
- 7 Practitioner ID
- 8. Question
- 9. Question Sort Order
- 10. Waiting Room

Key	Component	Version	Operating System	
DT-4896	Analytics	Analytics 2023.08.03	Mac, Windows, iOS, Android	
Release Feature Toggle: NA				



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#### **About Teladoc Health**

Teladoc Health is the global virtual care leader; helping millions of people resolve their healthcare needs with confidence. Together with our clients and partners, we are continually modernizing the healthcare experience and making high-quality healthcare a reality for more people and organizations around the world.